

# U.S. Financial Lines

## ABOUT US

- Vantage Group Holdings Ltd. (Vantage) is a privately held, Bermuda company that provides specialty re/insurance through its operating subsidiaries. Vantage was established in late 2020.
- Carlyle and Hellman & Friedman, global investment firms with deep experience in the re/insurance industry, are lead investors in Vantage.
- Vantage's industry-leading executives have an average of 30 years of industry experience, including Dinos Iordanou, Non-Executive Chairman (former Chairman and CEO of Arch Capital Group, Ltd.) and Greg Hendrick, Chief Executive Officer (former CEO of AXA XL).
- Vantage operating subsidiaries Vantage Risk Ltd., Vantage Risk Assurance Company and Vantage Risk Specialty Insurance Company are rated "A-" (Excellent) by AM Best.
- Our team is comprised of proven underwriting leaders and complimented by specialized Vantage claims administration.

## OUR OFFERING

Management Liability	Financial Institutions
<ul style="list-style-type: none"> <li>▪ Directors &amp; Officers</li> <li>▪ Side-A</li> <li>▪ Fiduciary</li> <li>▪ Employment Practices Liability</li> <li>▪ Related Lines</li> </ul>	<ul style="list-style-type: none"> <li>▪ Directors &amp; Officers</li> <li>▪ Employment Practices Liability</li> <li>▪ Fiduciary</li> <li>▪ BPL and ICPL</li> <li>▪ Investment Management Liability</li> <li>▪ Private Equity and GPL</li> <li>▪ Bond</li> <li>▪ Cyber (blend only)</li> </ul>

# U.S. Financial Lines

## OUR APPETITE

### Management Liability

- All classes considered (except cannabis; limited interest in crypto – no ICOs)
- Initially focused on publicly traded risks including IPO, deSPAC, SPAC (limited), life science, technology, post-claim and complex coverage scenarios
- Primary Public D&O, Excess Public D&O and Side-A DIC placements with up to \$15M USD in capacity
- No minimum attachment – strong appetite for Primary / low attachment Excess ABC and all Excess Side-A

### Financial Institutions

- All FI industry classes, including but not limited to Banks, Insurance Companies, Asset Management, Private Equity, Specialty Lenders/Finance, REIT/Real Estate Funds
- Considering Public & Private companies with no size restrictions and with a strong appetite for low attachments and primary placements
- All lines of coverage with up to \$15M USD in capacity

## OUR PRODUCTS

- Primary: AdVantage Directors, Officers and Corporate Securities Liability
- Excess: Excess Follow Form
- Lead Side-A: AdVantage Side-A DIC Directors & Officers Liability

# U.S. Financial Lines

## LET'S TALK

### Management Liability Leadership



Richard Wall  
SVP, Head of U.S. Financial Lines  
[richard.wall@vantagerisk.com](mailto:richard.wall@vantagerisk.com)  
[+1 860-805-0951](tel:+18608050951)

### Financial Institutions Leadership



Bhuma Patel  
SVP, Head of U.S. Financial Institutions  
[bhuma.patel@vantagerisk.com](mailto:bhuma.patel@vantagerisk.com)  
[+1 848-391-8588](tel:+18483918588)

### Management Liability Underwriting



Jason Angello  
[jason.angello@vantagerisk.com](mailto:jason.angello@vantagerisk.com)  
[+1 856-266-7662](tel:+18562667662)



Rima Pattanam  
[rima.pattanam@vantagerisk.com](mailto:rima.pattanam@vantagerisk.com)  
[+1 908-463-0960](tel:+19084630960)



Jonathan Schmiegel  
[jonathan.schmiegel@vantagerisk.com](mailto:jonathan.schmiegel@vantagerisk.com)  
[+1 914-584-5211](tel:+19145845211)



Nick Steiner  
[nick.steiner@vantagerisk.com](mailto:nick.steiner@vantagerisk.com)  
[+1 914-589-9002](tel:+19145899002)



Regina Pasquine  
[regina.pasquine@vantagerisk.com](mailto:regina.pasquine@vantagerisk.com)  
[+1 732-546-1872](tel:+17325461872)



Cara Sweeney  
[cara.sweeney@vantagerisk.com](mailto:cara.sweeney@vantagerisk.com)  
[+1 203-536-9685](tel:+12035369685)



Cristian Douglas  
[cristian.douglas@vantagerisk.com](mailto:cristian.douglas@vantagerisk.com)  
[+1 860-805-7080](tel:+18608057080)



Masi Zahedi  
[masi.zahedi@vantagerisk.com](mailto:masi.zahedi@vantagerisk.com)  
[+1 213-514-1428](tel:+12135141428)

### Financial Lines Claims



Erin McGinn  
VP, Head of Financial Lines Claims  
[erin.mcginn@vantagerisk.com](mailto:erin.mcginn@vantagerisk.com)  
[+1 860-466-9076](tel:+18604669076)

## U.S. Financial Lines

 Follow us on [LinkedIn](#)

The information contained herein is provided for informational purposes only and is not an offer to sell, or a solicitation to buy, any particular insurance product. Not all insurance coverages or products are available in all states or jurisdictions. Vantage's operating subsidiaries domiciled in the United States are not licensed in all states, and certain products are not available other than through a licensed surplus lines broker in certain states. Insurance policies issued by such entities are not protected by any state insurance guaranty associations or insolvency funds.

© 2023 Vantage Group Holdings Ltd. All rights reserved.

Ed. 5.2023