

# MANAGEMENT LIABILITY & FINANCIAL INSTITUTIONS

## UNITED STATES

### ABOUT US

- Vantage Group Holdings Ltd. (Vantage) is a privately held, Bermuda company that provides specialty re/insurance through its operating subsidiaries. Vantage was established in late 2020.
- Carlyle and Hellman & Friedman, global investment firms with deep experience in the re/insurance industry, are lead investors in Vantage.
- Vantage's industry-leading executives have an average of 30 years of industry experience, including Dinos Iordanou, Non-Executive Chairman (former Chairman and CEO of Arch Capital Group, Ltd.) and Greg Hendrick, Chief Executive Officer (former CEO of AXA XL).
- Vantage operating subsidiaries Vantage Risk Ltd., Vantage Risk Assurance Company and Vantage Risk Specialty Insurance Company are rated "A-" (Excellent) by AM Best.
- Our team is comprised of proven underwriting leaders and complimented by specialized Vantage claims administration.

### OUR OFFERING

| Management Liability   | Financial Institutions   |
|--|--|
| <ul style="list-style-type: none"> <li>▪ Directors &amp; Officers</li> <li>▪ Side-A</li> <li>▪ Fiduciary</li> <li>▪ Employment Practices Liability</li> <li>▪ Related Lines</li> </ul> | <ul style="list-style-type: none"> <li>▪ Directors &amp; Officers</li> <li>▪ Employment Practices Liability</li> <li>▪ Fiduciary</li> <li>▪ BPL and ICPL</li> <li>▪ Investment Management Liability</li> <li>▪ Private Equity and GPL</li> <li>▪ Bond</li> <li>▪ Cyber (blend only)</li> </ul> |

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### OUR APPETITE

#### Management Liability

- All classes considered (except cannabis; limited interest in crypto – no ICOs)
- Initially focused on publicly traded risks including IPO, deSPAC, SPAC (limited), life science, technology, post-claim and complex coverage scenarios
- Primary Public D&O, Excess Public D&O and Side-A DIC placements with up to \$15M USD in capacity
- No minimum attachment – strong appetite for Primary / low attachment Excess ABC and all Excess Side-A

#### Financial Institutions

- All FI industry classes, including but not limited to Banks, Insurance Companies, Asset Management, Private Equity, Specialty Lenders/Finance, REIT/Real Estate Funds
- Considering Public & Private companies with no size restrictions and with a strong appetite for low attachments and primary placements
- All lines of coverage with up to \$15M USD in capacity

### OUR PRODUCTS

- Primary: AdVantage Directors, Officers and Corporate Securities Liability
- Excess: Excess Follow Form
- Lead Side-A: AdVantage Side-A DIC Directors & Officers Liability

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### LET'S TALK

#### Management Liability Leadership



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#### Financial Institutions Leadership



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#### Management Liability and Financial Institutions Claims



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